



**MAGELLAN**  
AVIATION GROUP

# **Life Cycle Management - Spares & Parts Supply Panel**

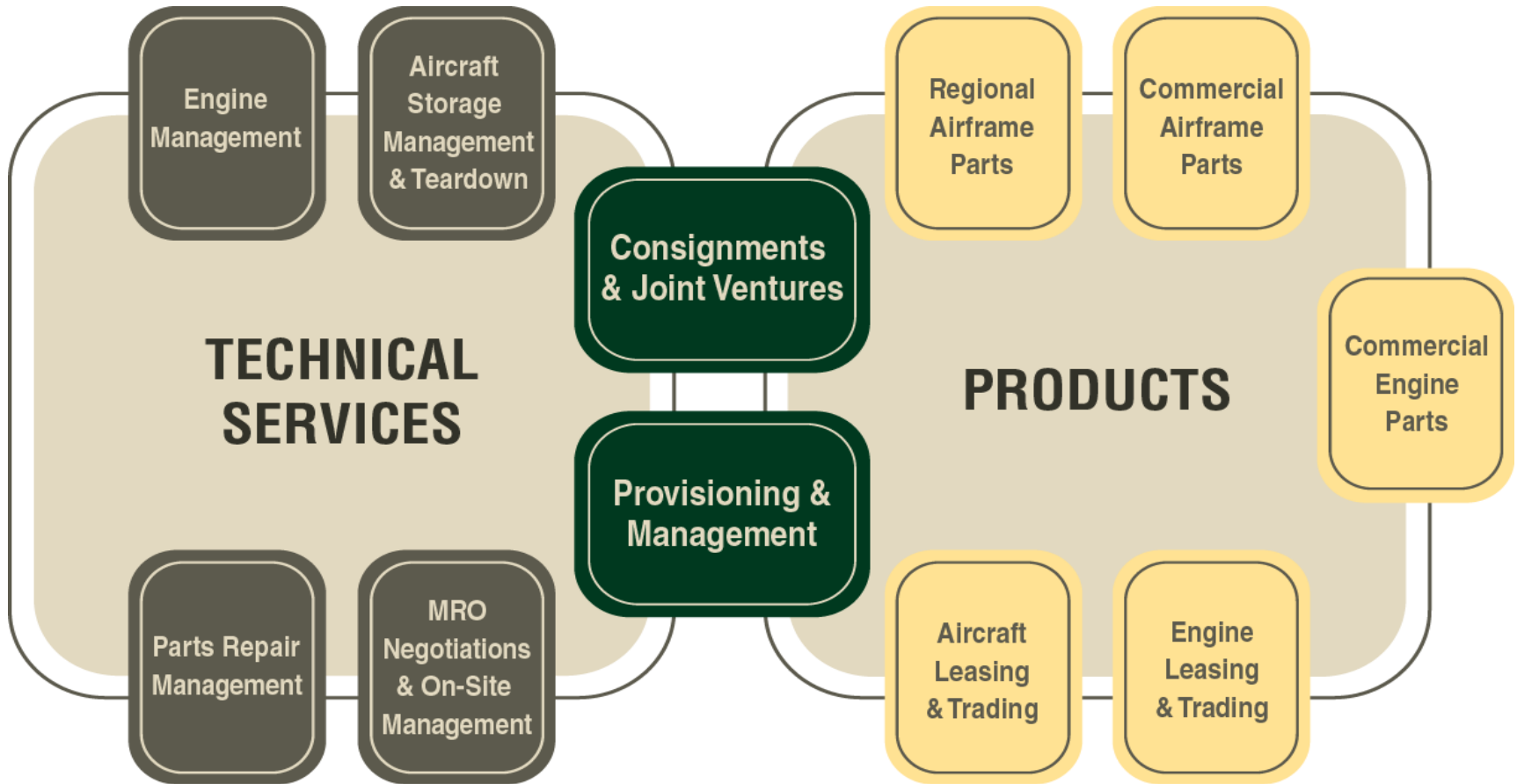
**Dublin Aviation Summit, May 2017**

**David Rushe – Magellan Aviation Group**

# Magellan Global Support Network



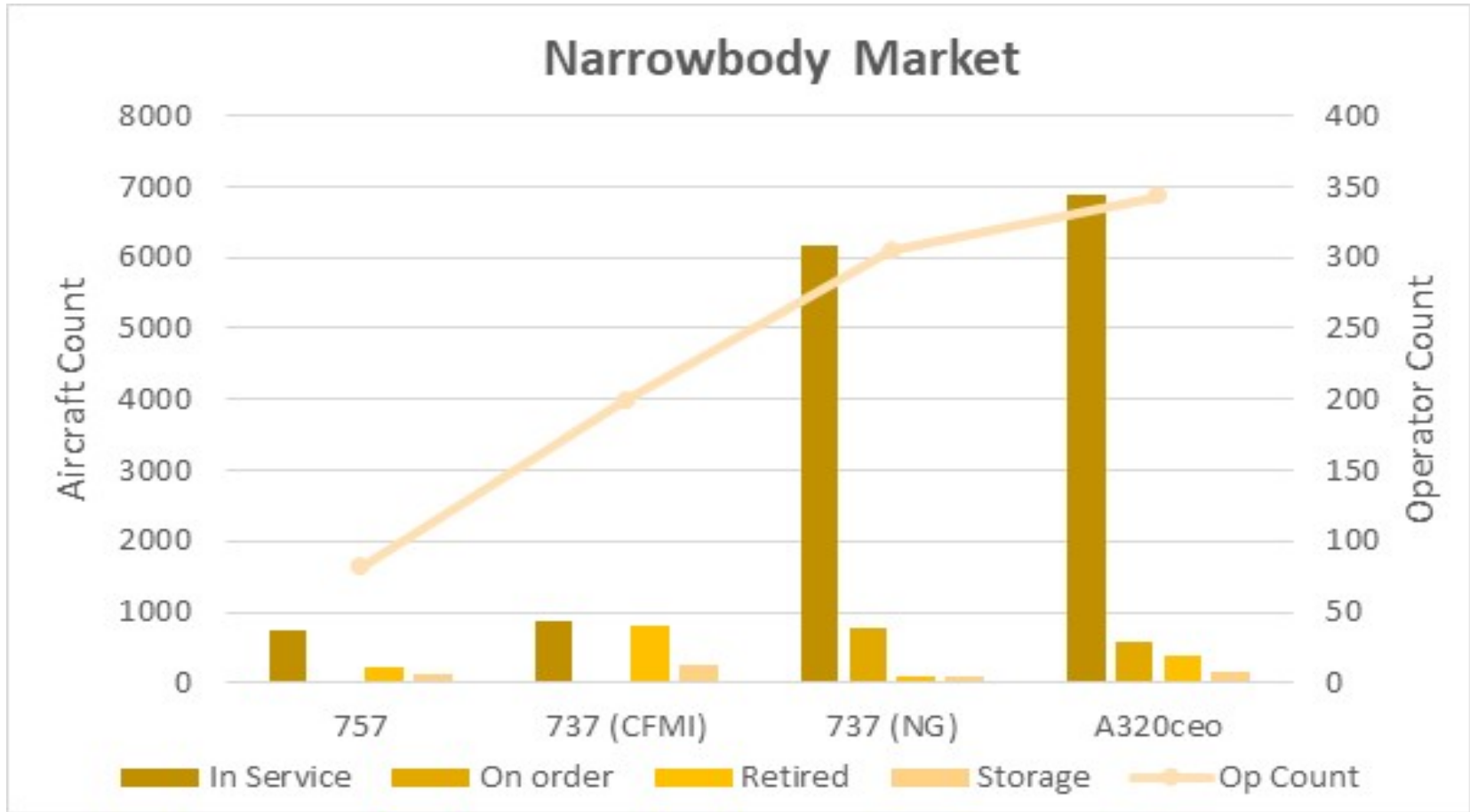
# Scope of Services



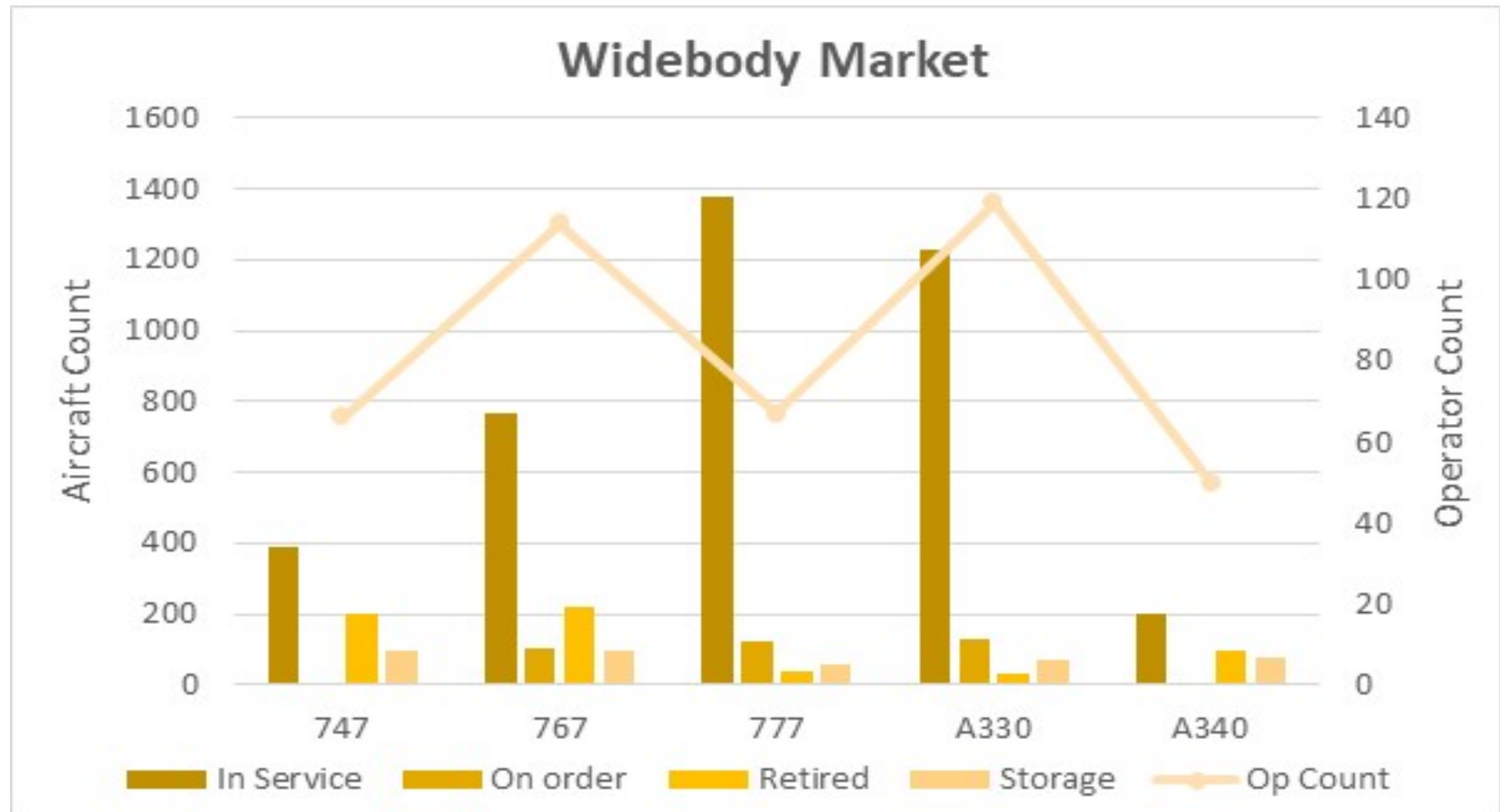
# The Aftermarket – Q2 2017

- New entrants & investment into the parts market – with some companies exiting
- Increased direct competition from MROs in parts trading
- A320ceo/737NG remain the most attractive assets
- Some oversupply in the regional aircraft market
- Widebody value realisation proving to be challenging
- Stub-lease market buoyant for some engine types
- Increasing presence of OEMs on engines and high value components
- OEMs tearing down aircraft and engines
- Inflated demand for some older engines
- Replacement technology pushing aircraft on to the market
- Consolidation amongst part providers likely
- Older, lighter, lower-capacity aircraft must vulnerable to part-out

# Asset Snapshot - Narrowbody



# Asset Snapshot - Widebody



# Asset Snapshot – Regionals

